The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 **FORM D** 

## OMB APPROVAL OMB Number: 3235-0076 Estimated average burden hours per response: 4.00

## **Notice of Exempt Offering of Securities**

| 1. Issuer's Identity                                |                        |                  |                           |  |  |  |  |
|-----------------------------------------------------|------------------------|------------------|---------------------------|--|--|--|--|
| CIK (Filer ID Number)                               | Previous<br>Names      | X None           | Entity Type               |  |  |  |  |
| 0001755101                                          | ivailles               | _                | X Corporation             |  |  |  |  |
| Name of Issuer                                      |                        |                  | Limited Partnership       |  |  |  |  |
| APPlife Digital Solutions Inc                       |                        |                  | · ·                       |  |  |  |  |
| Jurisdiction of Incorporation/Orga                  | nization               |                  | Limited Liability Company |  |  |  |  |
| NEVADA                                              |                        |                  | General Partnership       |  |  |  |  |
| Year of Incorporation/Organization                  | n                      |                  | Business Trust            |  |  |  |  |
| Over Five Years Ago                                 |                        |                  | Other (Specify)           |  |  |  |  |
| X Within Last Five Years (Specify Year) 2018        |                        |                  |                           |  |  |  |  |
| Yet to Be Formed                                    |                        |                  |                           |  |  |  |  |
| 2. Principal Place of Business a                    | nd Contact Information |                  |                           |  |  |  |  |
| Name of Issuer                                      |                        |                  |                           |  |  |  |  |
| APPlife Digital Solutions Inc                       |                        |                  |                           |  |  |  |  |
| Street Address 1                                    |                        | Street Address 2 |                           |  |  |  |  |
| 555 California St                                   |                        | Suite 4925       |                           |  |  |  |  |
| City                                                | State/Province/Country | ZIP/PostalCode   | Phone Number of Issuer    |  |  |  |  |
| SAN JOSE                                            | CALIFORNIA             | 94104            | 415 659 1564              |  |  |  |  |
| 3. Related Persons                                  |                        |                  |                           |  |  |  |  |
| Last Name                                           | First Name             |                  | Middle Name               |  |  |  |  |
| Reid                                                | Matthew                |                  |                           |  |  |  |  |
| Street Address 1                                    | Street Address 2       |                  |                           |  |  |  |  |
| 338 N Market St                                     | #161                   |                  |                           |  |  |  |  |
| City                                                | State/Province/Cour    | ntry             | ZIP/PostalCode            |  |  |  |  |
| San Jose                                            | CALIFORNIA             |                  | 95110                     |  |  |  |  |
| Relationship: X Executive Officer                   | X Director Promoter    |                  |                           |  |  |  |  |
| Clarification of Response (if Neces                 | ssary):                |                  |                           |  |  |  |  |
| 4. Industry Group                                   |                        |                  |                           |  |  |  |  |
| □ A                                                 | Health Care            | П                |                           |  |  |  |  |
| Agriculture                                         | Biotechnology          | Retailing        |                           |  |  |  |  |
| Banking & Financial Services  Commercial Banking    |                        | Restaurants      |                           |  |  |  |  |
| H                                                   | Health Insurance       | Technology       |                           |  |  |  |  |
| Insurance                                           | Hospitals & Physic     | cians Computer   | rs                        |  |  |  |  |
| Investing                                           | Пъ                     | Π-,              | and the first             |  |  |  |  |
| Investment Banking                                  | Pharmaceuticals        |                  | nunications               |  |  |  |  |
| Pooled Investment Fund                              | Other Health Care      |                  | chnology                  |  |  |  |  |
| Is the issuer registered as                         | Manufacturing          | Travel           |                           |  |  |  |  |
| an investment company und<br>the Investment Company | ler Real Estate        | Airlines &       | Airports                  |  |  |  |  |
| Act of 1940?                                        | Commercial             | I odging 8       | & Conventions             |  |  |  |  |

|                                                                    | Yes                                                                                     | No                  | Construction                 | Tourism &       | & Travel Services       |  |  |  |
|--------------------------------------------------------------------|-----------------------------------------------------------------------------------------|---------------------|------------------------------|-----------------|-------------------------|--|--|--|
|                                                                    | Other Banking & Fi                                                                      | nancial Services    | REITS & Finance              | Other Tra       | vel                     |  |  |  |
| Business Services                                                  |                                                                                         | Residential         | Other                        |                 |                         |  |  |  |
| _                                                                  | Energy Other Real Estate                                                                |                     |                              | _               |                         |  |  |  |
| L                                                                  | Coal Mining                                                                             |                     |                              |                 |                         |  |  |  |
|                                                                    | Electric Utilities                                                                      |                     |                              |                 |                         |  |  |  |
|                                                                    | Energy Conservation                                                                     | on                  |                              |                 |                         |  |  |  |
| Γ                                                                  | Environmental Serv                                                                      | vices               |                              |                 |                         |  |  |  |
| Ī                                                                  | Oil & Gas                                                                               |                     |                              |                 |                         |  |  |  |
|                                                                    | Other Energy                                                                            |                     |                              |                 |                         |  |  |  |
| L                                                                  | Other Energy                                                                            |                     |                              |                 |                         |  |  |  |
| 5. Iss                                                             | suer Size                                                                               |                     |                              |                 |                         |  |  |  |
| Reve                                                               | enue Range                                                                              | OR                  | Aggregate Net Ass            | set Value Range | е                       |  |  |  |
| X N                                                                | o Revenues                                                                              |                     | No Aggregate N               | et Asset Value  |                         |  |  |  |
| \$1                                                                | 1 - \$1,000,000                                                                         |                     | \$1 - \$5,000,000            |                 |                         |  |  |  |
| \$1,000,001 - \$5,000,000 \$5,000,001 - \$25,000,                  |                                                                                         |                     | \$5,000,001 - \$2            | 5,000,000       |                         |  |  |  |
| \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,00                  |                                                                                         |                     | \$25,000,001 - \$            | 50,000,000      |                         |  |  |  |
| \$25,000,001 - \$100,000,000                                       |                                                                                         |                     | \$50,000,001 - \$            | 100,000,000     |                         |  |  |  |
| Over \$100,000,000 Over \$100,000,000                              |                                                                                         |                     | Over \$100,000,0             | 000             |                         |  |  |  |
| D                                                                  | Decline to Disclose Decline to Disclose                                                 |                     |                              |                 |                         |  |  |  |
| N                                                                  | ot Applicable                                                                           |                     | Not Applicable               |                 |                         |  |  |  |
| 6. Fe                                                              | deral Exemption(s)                                                                      | ) and Exclusion(s)  | Claimed (select all that app | ly)             |                         |  |  |  |
|                                                                    |                                                                                         |                     | П                            |                 |                         |  |  |  |
|                                                                    |                                                                                         |                     | Investment C                 | ompany Act Se   | ection 3(c)             |  |  |  |
|                                                                    | Rule 504(b)(1) (not (i                                                                  | i), (ii) or (iii))  | Section 3(c)(                | 1)              | Section 3(c)(9)         |  |  |  |
| F                                                                  | Rule 504 (b)(1)(i)                                                                      |                     | Section 3(c)                 | 2)              | Section 3(c)(10)        |  |  |  |
|                                                                    | Rule 504 (b)(1)(ii)                                                                     |                     | Section 3(c)(                | 3)              | Section 3(c)(11)        |  |  |  |
| F                                                                  | Rule 504 (b)(1)(iii)                                                                    |                     |                              | , l             |                         |  |  |  |
| X                                                                  | Rule 506(b)                                                                             |                     | Section 3(c)(                |                 | Section 3(c)(12)        |  |  |  |
| -                                                                  | Rule 506(c)                                                                             |                     | Section 3(c)(                | 5)              | Section 3(c)(13)        |  |  |  |
|                                                                    | Securities Act Section                                                                  | n 4(a)(5)           | Section 3(c)(                | 6)              | Section 3(c)(14)        |  |  |  |
|                                                                    | Section 3(c)(7)                                                                         |                     |                              |                 |                         |  |  |  |
|                                                                    |                                                                                         |                     |                              |                 |                         |  |  |  |
| 7. IY                                                              | 7. Type of Filing                                                                       |                     |                              |                 |                         |  |  |  |
| X New Notice Date of First Sale 2018-05-28 First Sale Yet to Occur |                                                                                         |                     |                              |                 |                         |  |  |  |
| Amendment                                                          |                                                                                         |                     |                              |                 |                         |  |  |  |
| 8. Duration of Offering                                            |                                                                                         |                     |                              |                 |                         |  |  |  |
| Doe                                                                | Does the Issuer intend this offering to last more than one year? X Yes No               |                     |                              |                 |                         |  |  |  |
|                                                                    |                                                                                         |                     |                              |                 |                         |  |  |  |
| 9. Ty                                                              | pe(s) of Securities                                                                     | Offered (select all | that apply)                  |                 |                         |  |  |  |
| X E                                                                | quity                                                                                   |                     |                              | Pooled Inv      | vestment Fund Interests |  |  |  |
| D                                                                  | ebt                                                                                     |                     |                              | Tenant-in-      | -Common Securities      |  |  |  |
| О                                                                  | Option, Warrant or Other Right to Acquire Another Security  Mineral Property Securities |                     |                              |                 |                         |  |  |  |
|                                                                    | ecurity to be Acquire<br>Acquire Security                                               | ed Upon Exercise of | Option, Warrant or Other Rig | ht Other (des   | scribe)                 |  |  |  |

| 10. Business Combination Transaction                                                                                                                   |                                                                   |                 |
|--------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|-----------------|
| Is this offering being made in connection with a business combination acquisition or exchange offer?                                                   | on transaction, such as a merger, Yes X No                        |                 |
| Clarification of Response (if Necessary):                                                                                                              |                                                                   |                 |
| 11. Minimum Investment                                                                                                                                 |                                                                   |                 |
| Minimum investment accepted from any outside investor \$500 USD                                                                                        |                                                                   |                 |
| 12. Sales Compensation                                                                                                                                 |                                                                   |                 |
| Recipient                                                                                                                                              | Recipient CRD Number X None                                       |                 |
| (Associated) Broker or Dealer X None                                                                                                                   | (Associated) Broker or Dealer CRD Number X None                   |                 |
| Street Address 1                                                                                                                                       | Street Address 2                                                  |                 |
| City                                                                                                                                                   | State/Province/Country                                            | ZIP/Postal Code |
| State(s) of Solicitation (select all that apply) Check "All States" or check individual States                                                         | Foreign/non-US                                                    |                 |
| 13. Offering and Sales Amounts                                                                                                                         |                                                                   |                 |
| Total Offering Amount USD or X Indefinite                                                                                                              |                                                                   |                 |
|                                                                                                                                                        |                                                                   |                 |
|                                                                                                                                                        |                                                                   |                 |
| Total Remaining to be Sold USD or X Indefinite                                                                                                         |                                                                   |                 |
| Clarification of Response (if Necessary):                                                                                                              |                                                                   |                 |
| 14. Investors                                                                                                                                          |                                                                   |                 |
| Select if securities in the offering have been or may be sold to pe number of such non-accredited investors who already have investors.                |                                                                   |                 |
| Regardless of whether securities in the offering have been or ma enter the total number of investors who already have invested in                      | y be sold to persons who do not qualify as accredited investors,  | 20              |
| 15. Sales Commissions & Finder's Fees Expenses                                                                                                         |                                                                   |                 |
| Provide separately the amounts of sales commissions and finders fe estimate and check the box next to the amount.                                      | es expenses, if any. If the amount of an expenditure is not knowr | ı, provide an   |
| Sales Commissions \$0 USD Estimate                                                                                                                     |                                                                   |                 |
| Finders' Fees \$0 USD Estimate                                                                                                                         |                                                                   |                 |
| Clarification of Response (if Necessary):                                                                                                              |                                                                   |                 |
| 16. Use of Proceeds                                                                                                                                    |                                                                   |                 |
| Provide the amount of the gross proceeds of the offering that has be named as executive officers, directors or promoters in response to It the amount. |                                                                   |                 |
| \$10,000 USD Estimate                                                                                                                                  |                                                                   |                 |
| Clarification of Response (if Necessary):                                                                                                              |                                                                   |                 |
| Signature and Submission                                                                                                                               |                                                                   |                 |
|                                                                                                                                                        |                                                                   |                 |

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

## Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon
  written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject

to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

• Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer                        | Signature        | Name of Signer | Title | Date       |
|-------------------------------|------------------|----------------|-------|------------|
| APPlife Digital Solutions Inc | /s/ Matthew Reid | Matthew Reid   | CEO   | 2018-05-28 |

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

<sup>\*</sup> This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.